

Clover Credit Management, LLC  
345 Park Avenue, 31st Floor  
New York, New York 10154

February 27, 2023

Re: Change of Name and Change of Control - Clover Credit Management, LLC (f/k/a AIG Credit Management, LLC) (the “Investment Manager”)

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014.

To the Holders of Notes<sup>1</sup> described below (the “Notes”):

Class of Notes	Rule 144A		Regulation S		Accredited Investor	
	CUSIP	ISIN	CUSIP	ISIN	CUSIP	ISIN
Class X Notes	00141U AA1	US00141UAA16	U0085K AA8	USU0085K AA89	00141U AB9	US00141UAB98
Class A-1R Notes	00141U AC7	US00141UAC71	U0085K AB6	USU0085K AB62	00141U AD5	US00141UAD54
Class A-2R Notes	00141U AE3	US00141UAE38	U0085K AC4	USU0085K AC46	00141U AF0	US00141UAF03
Class B-R Notes	00141U AG8	US00141UAG85	U0085K AD2	USU0085K AD29	00141U AH6	US00141UAH68
Class C-R Notes	00141U AJ2	US00141UAJ25	U0085K AE0	USU0085K AE02	00141U AK9	US00141UAK97
Class D-R Notes	00141U AL7	US00141UAL70	U0085K AF7	USU0085K AF76	00141U AM5	US00141UAM53
Class E-R Notes	00141U AN3	US00141UAN37	U0085K AG5	USU0085K AG59	00141U AP8	US00141UAP84
Subordinated Notes	00140Q AC7	US00140QAC78	G0090A AB7	USG0090AAB73	00140Q AD5	US00140QAD51
Class 1 Exchangeable Secured Notes	00141U AQ6	US00141UAQ67	U0085K AH3	USU0085KAH33	00141U AR4	US00141UAR41
Income Notes	00140T AA5	US00140TAA51	G0090C AA5	USG0090CAA56	00140T AB3	US00140TAB35

Reference is made to that certain Amended and Restated Indenture (the “Indenture”), dated as of May 10, 2021, entered into by and between AIG CLO 2018-1, LLC (the “Issuer”) and U.S. Bank Trust Company, National Association (as successor to U.S. Bank National Association), as

<sup>1</sup> No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

trustee (the “Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that pursuant to that certain Purchase and Sale Agreement (the “Sale Agreement”), dated as of January 24, 2023 and effective as of February 24, 2023, by and among Clover Holdco LLC (the “Buyer”), AIG Global Asset Management Holdings Corp. (the “Seller”) and the Investment Manager, Buyer purchased from Seller, and became the owner of all outstanding limited liability company interests of, the Investment Manager (the “Investment Manager Acquisition”). As a result of the Investment Manager Acquisition, the Investment Manager is an affiliate of Blackstone, Inc. The Issuer and the Investment Manager continue to be parties to the respective Transaction Documents to which they were a party prior to the Investment Manager Acquisition.


You are FURTHER NOTIFIED that following the Investment Manager Acquisition, the name of the Investment Manager was changed from “AIG Credit Management, LLC” to “Clover Credit Management, LLC”.

Holders with questions about this Notice should contact the Investment Manager at [CLOOrigination@Blackstone.com](mailto:CLOOrigination@Blackstone.com); and [CreditCLOops@Blackstone.com](mailto:CreditCLOops@Blackstone.com).

This Notice will be construed in accordance with and governed by the law of the State of New York.

This Notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to deliver this notice to the Holders of Notes, to post such notice on the Trustee’s Website, to post (or request to be posted) such notice on the website of the Cayman Islands Stock Exchange and to deliver such notice to the Rating Agencies, in the name and at the expense of the Issuer. The Trustee assumes no responsibility or liability for the contents of this Notice and makes no recommendations as to any action to be taken with respect to this Notice.

AIG CLO 2018-1, LLC

By:   
Name: Edward L. Truitt, Jr.  
Title: Independent Manager